

DECLARATION BY THE MANAGEMENT BOARD OF THE PARENT COMPANY**1. Declaration of the Management Board on the reliability of the consolidated financial statements:**

To the best knowledge of the Management Board of Energomontaż-Południe S.A., the half-yearly short-form consolidated and non-consolidated financial statements and comparative data have been prepared in compliance with the binding principles of accountancy, and reflect the asset and financial situation and financial result of the Energomontaż-Południe Capital Group in a way which is true, reliable and clear. This half-yearly report on the operations of the Energomontaż-Południe S.A. Capital Group provides a true picture of the development, achievements and situation of the Energomontaż-Południe Capital Group, including a description of basic threats and risks.

..Andrzej Hołda..
Andrzej Hołda
President

..Alina Sowa..
Alina Sowa
Vice-President

...Jacek Fydrych...
Jacek Fydrych
Board Member

...Dariusz Kowzan..
Dariusz Kowzan
Board Member

2. Declaration of the Management Board on the entity authorised to audit the financial statements:

The Management Board of Energomontaż-Południe S.A. declares that MW RAFIN Marian Wcisło Spółka Komandytowa with its registered office in Sosnowiec, the entity authorised to audit the financial statements which is conducting a review of the short-form consolidated financial statements of the Energomontaż-Południe S.A. for the first half of 2010, was selected in accordance with applicable provisions of law.

The entity and the auditors conducting the review of those financial statements met the criteria for issuing an impartial and independent report on the review of the half-yearly short-form consolidated financial statements, in accordance with binding provisions of law and professional standards.

..Andrzej Hołda..
Andrzej Hołda
President

..Alina Sowa..
Alina Sowa
Vice-President

...Jacek Fydrych...
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Board Member

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