

**STATEMENTS OF THE PARENT ENTITY'S MANAGEMENT BOARD****1. The Management Board's statement on credibility of preparation of the consolidated financial statements**

To the best of knowledge of the Parent Entity's Management Board composed of Mr. Andrzej Hołda performing the function of the President of the Management Board and Ms. Alina Sowa performing the function of the Vice-President of the Management Board, the semi-annual shortened consolidated financial statements and comparative data were prepared in accordance with the applicable reporting standards and reflect in a true, reliable and transparent manner the Capital Group's property status and financial standing as well as its financial results. This semi-annual report on the activity of the Energomontaż Południe Capital Group provides a true picture of the Capital Group's development and achievements as well as its current standing including a description of the key threats and risks.

Wiceprezes Zarządu  
Dyrektor Finansowy  
(Vice-President of The  
Management Board  
Financial Director)

*Alina Sowa*

Prezes Zarządu  
Dyrektor Naczelny  
(President of The  
Management Board  
CEO)

Andrzej Hołda

**2. The Management Board's statement on the entity authorized to review the financial statements**

The entity authorized to audit the financial statements, to perform the review of the semi-annual consolidated financial statements of the Energomontaż Południe Capital Group for the 1st half of 2009, was selected in accordance with the applicable legal regulations. This entity as well as the chartered auditors conducting the review complied with all the conditions required to issue an impartial and independent report from the review of semi-annual shortened financial statements in accordance with the applicable regulations and professional standards.

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